

SICAL LOGISTICS LIMITED						
REGD.OFFICE NO. 73 ARMENIAN STREET PARRYS CHENNAI -600 001						
CIN: L51909TN1955PLC002431; Ph: 044-66157071; Fax: 044-66157017						
Website: www.sical.com; E-Mail: secl@sical.com						
AUDITED FINANCIAL RESULT FOR THE QUARTER AND YEAR ENDED 31.03.2016						
SL No.	PARTICULARS	STANDALONE			Rs. In Lakhs	
		Quarter Ended 31.03.2016 (Audited)	Quarter Ended 31.12.2015 (Unaudited)	Quarter Ended 31.03.2015 (Audited)	Year Ended 31.03.2016 (Audited)	Year Ended 31.03.2015 (Audited)
	PART-I					
1	Income from operations					
	(a) Net Sales/Income From Operations	16,010	17,214	13,181	59,113	57,811
	(b) Other Operating Income	16	6	8	54	27
	Total Income From Operations (Net)	16,026	17,220	13,189	59,167	57,838
2	Expenses					
	(a) Cost of Service	12,674	13,187	10,273	45,115	48,240
	(b) Purchases of Stock-in-trade	-	-	-	-	-
	(c) Changes in Inventories of finished goods, Work in Progress and stock in trade	-	-	-	-	-
	(d) Employee benefit expenses	969	1,116	710	3,534	2,330
	(e) Depreciation and amortisation expenses	761	754	846	2,724	2,250
	(f) Other Expenses (29)	952	952	609	2,657	2,136
	Total Expenses	14,375	16,009	12,438	54,030	54,956
	Profit/(Loss) from operations before other income,finance costs and exceptional items (1-2)	1,651	1,211	751	5,137	2,882
3	Other Income	1,805	1,196	2,614	5,353	6,116
5	Profit/(Loss) from Ordinary activities before finance costs and exceptional items (3+4)	3,456	2,407	3,365	10,490	8,998
6	Finance Costs	2,163	1,674	1,622	7,412	6,442
7	Profit/(Loss) from ordinary activities after finance cost but before exceptional items(5-6)	1,293	733	1,743	3,078	2,556
8	Exceptional Items	-	-	-	-	-
9	Profit/(Loss) from ordinary activities before tax (7+8)	1,293	733	1,743	3,078	2,556
10	Tax expenses	319	381	78	1,230	(163)
11	Net Profit/(Loss) from ordinary activities after tax (9-10)	974	352	1,665	1,848	2,719
12	Extraordinary Items (net of tax expenses)	-	-	-	-	-
13	Net Profit/(Loss) for the period (11-12)	974	352	1,665	1,848	2,719
14	Prior Period Item	-	-	-	-	-
15	Net Profit (+)/Loss(-) after prior period adjustment (13-14)	974	352	1,665	1,848	2,719
16	Share of Profit/(loss) of associates	-	-	-	-	-
17	Minority Interest	-	-	-	-	-
18	Net Profit/(Loss) after taxes, minority interest, and share of profit/(loss) of associates (15-16-17)	974	352	1,665	1,848	2,719
19	Dividend	-	-	-	-	-
20	Net Profit (+)/Loss(-) after Dividend (18-19)	974	352	1,665	1,848	2,719
21	Paid-up Equity Share Capital (Face Value Rs. 10)	5,562	5,562	5,562	5,562	5,562
22	Reserves excluding Revaluation Reserve as per balance sheet of previous accounting year				40,853	39,005
23(i)	Earning Per Share (Before extra-ordinary Items) (Face Value of Rs. 10 Each not annualised)					
	(a) Basic	1.75	0.63	2.99	3.32	4.89
	(b) Diluted	1.75	0.63	2.99	3.32	4.89
23(ii)	Earning Per Share (after extra-ordinary Items) (Face Value Of Rs. 10 Each not annualised)					
	(a) Basic	1.75	0.63	2.99	3.32	4.89
	(b) Diluted	1.75	0.63	2.99	3.32	4.89
24	Debt Equity Ratio				1.45	1.08
25	Debt Service Coverage Ratio				0.96	1.09
26	Interest Service Coverage Ratio				1.62	1.77
	Debt Equity Ratio is computed as (Total borrowings including Long Term borrowing,Short Term borrowings and Current Maturities of Long Term borrowings)/(Total Shareholders Fund+Minority Interest)					
	Debt Service Coverage Ratio is computed as (Profit after tax+ Depreciation+Finance Cost)/(Finance Cost+ Principal Repayment other than amounts paid on pre closure of loans)					
	Interest Service Coverage Ratio is Computed as (Profit after Tax+ Depreciation+Finance Cost)/Finance Cost					

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		Quarter Ended 31.03.2016 (Audited)	Quarter Ended 31.12.2015 (Unaudited)	Quarter Ended 31.03.2015 (Audited)	Year Ended 31.03.2016 (Audited)	Year Ended 31.03.2015 (Audited)
A	PART-II PARTICULARS OF SHAREHOLDING					
1	Public Shareholding					
	- Number of Shares	1,70,65,397	1,70,65,397	1,70,65,397	1,70,65,397	1,70,65,397
	- Percentage of Shareholding	30.69%	30.69%	30.69%	30.69%	30.69%
2	Promoters and Promoter Group Share holding					
	(a) Pledged/Encumbered					
	- Number of Shares	2,06,94,000	1,60,58,000	17,58,00,000	2,06,94,000	17,58,00,000
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	53.70%	41.67%	45.62%	53.70%	45.62%
	- Percentage of Shares (as a % of the total share capital of the company)	37.22%	28.88%	31.62%	37.22%	31.62%
	(b) Non - Encumbered					
	- Number of Shares	1,78,42,297	2,24,78,297	2,09,56,297	1,78,42,297	2,09,56,297
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	46.30%	58.33%	54.38%	46.30%	54.38%
	- Percentage of Shares (as a % of the total share capital of the company)	32.09%	40.43%	37.69%	32.09%	37.69%
B	INVESTORS COMPLAINTS					
		Quarter Ended 31.03.2016				
	Pending at the beginning of the quarter	-	-	-	-	-
	Received during the quarter	-	-	-	-	-
	Disposed of during the quarter	-	-	-	-	-
	Remaining unresolved at the end of the quarter	-	-	-	-	-

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		Rs. In Lakhs	
Standalone Statement of Assets & Liabilities. PARTICULARS		As at Year Ended 31/03/2016	As at Year Ended 31/03/2015
A.	EQUITY AND LIABILITIES		
	1 Shareholders' Funds		
	(a) Share Capital	5,562	5,562
	(b) Reserves and Surplus	40,853	39,005
	Sub-total - Shareholders' Funds	46,415	44,567
	2 Non- current liabilities		
	(a) Long-term borrowings	48,089	31,440
	(b) Deffered Tax liabilities	774	89
	(c) Other long term liabilities	19,860	14,565
	(d) Long term provisions	315	289
Sub-total - Non-current liabilities	69,038	46,383	
3 Current liabilities			
(a) Short-term borrowings	12,673	12,146	
(b) Trade Payables	2,949	3,873	
(c) Other Current Liabilites	9,308	5,734	
(d) Short-term provisions	145	109	
Sub-total - Current liabilities	25,075	21,862	
TOTAL EQUITY AND LIABILITIES	1,40,528	1,12,812	
B	ASSETS		
	1 Non-current assets		
	(a) Fixed assets	20,531	16,943
	(b) Non-current investments	28,460	28,209
	(d) Long-term loans and advances	3,723	6,112
	(e) Other non-current assets	7,891	8,443
	Sub-total - Non-current assets	60,605	59,707
	2 Current Assets		
	(b) Inventories	570	563
	(c) Trade receivables	17,407	16,816
(d) Cash and cash equivalent	2,137	1,764	
(e) Short-term loans and advances	53,979	29,619	
(f) Other current assets	5,830	4,343	
Sub-total -Current assets	79,923	53,105	
TOTAL ASSETS	1,40,528	1,12,812	

Notes

- a) Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 of the Listing Agreement, the Company has opted to publish only Consolidated financial results providing details as required under Annexure XI Format for newspaper publishing purpose vide SEBI Circular CIR/CFD/CMD/15/2015 dated November 30, 2015. Investors can view the standalone and consolidated financial results of the company on the Company's Website [www.sical.in/investors/financial results](http://www.sical.in/investors/financial%20results) or the website of BSE (www.bseindia.com) or NSE (www.nseindia.com)
- b) The above audited financial results were reviewed by the audit committee and approved and authenticated by the Board of Directors of the Company at their meeting held on 03 May 2016
- c) The Company is primarily engaged in providing integrated logistics services which is considered as single business segment in terms of segment reporting as per AS 17. There being no services rendered outside India there are no separate geographical segments to be reported on.
- d) Figures of last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the current financial year 2015-16.
- e) The following additional disclosures are made pursuant to Reg 52 (4) of the SEBI [Listing Obligations and Disclosure Requirements] Regulations, 2015 in connection with the 12.75% listed secured Non-convertible Debentures issued to ING Vysya Limited [now Kotak Mahindra Bank]
- (a) credit rating and change in credit rating (if any): BBB+, No change in the credit rating.
 - (b) asset cover available, in case of non convertible debt securities: 1.296 times as at 31 March 2016
 - (c) debt-equity ratio: 1.45 (Standalone basis)
 - (d) previous due date for the payment of interest was 4 April 2016 and the same has been duly paid on 4 April 2016.
 - (e) next due date for the payment of interest is 4 May 2016.
 - (f) debt service coverage ratio: 0.96 (Standalone basis)
 - (g) interest service coverage ratio: 1.62 (Standalone basis)
 - (h) debenture redemption reserve: Rs.1,500 lakh as on 31 March 2016
 - (i) net worth: Rs. 44,915 lakhs (Standalone basis)
 - (j) net profit after tax: Rs. 1,848 lakhs (Standalone basis)
 - (k) earnings per share: Rs. 3.32 (Standalone basis)
- f) Figures pertaining to the previous periods have been regrouped, reclassified and rearranged wherever necessary.

Place: Bengaluru
Date: 3 May 2016

R Ram Mohan
Chairman